

# FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0287  
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

<b>1. Name and Address of Reporting Person*</b> Graf Acquisition Partners IV LLC <small>(Last) (First) (Middle)</small> C/O GRAF ACQUISITION CORP. IV, 1790 HUGHES LANDING BLVD., SUITE 400 <small>(Street)</small> THE WOODLANDS, TX 77380 <small>(City) (State) (Zip)</small>	<b>2. Issuer Name and Ticker or Trading Symbol</b> Graf Acquisition Corp. IV [GFOR]	<b>5. Relationship of Reporting Person(s) to Issuer</b> (Check all applicable) Director <input type="checkbox"/> 10% Owner <input type="checkbox"/> <input checked="" type="checkbox"/> Officer (give title below) <input type="checkbox"/> Other (specify below) Chief Executive Officer
<b>3. Date of Earliest Transaction (Month/Day/Year)</b> 06/02/2021		<b>6. Individual or Joint/Group Filing</b> (Check Applicable Line) <input type="checkbox"/> Form filed by One Reporting Person <input checked="" type="checkbox"/> Form filed by More than One Reporting Person
<b>4. If Amendment, Date Original Filed</b> (Month/Day/Year)		

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock	06/02/2021		J	(1)	22,125	D	\$ 0	4,230,375	D	(2)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number. SEC 1474 (9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of Derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V		Date Exercisable	Expiration Date					

## Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Graf Acquisition Partners IV LLC C/O GRAF ACQUISITION CORP. IV 1790 HUGHES LANDING BLVD., SUITE 400 THE WOODLANDS, TX 77380		X	Chief Executive Officer	
Graf James A C/O GRAF ACQUISITION CORP. IV 1790 HUGHES LANDING BLVD., SUITE 400 THE WOODLANDS, TX 77380		X	Chief Executive Officer	

## Signatures

/s/ Jordan Leon, Attorney-in-Fact for Graf Acquisition Partners IV LLC		06/02/2021
<small>Signature of Reporting Person</small>		<small>Date</small>
/s/ Jordan Leon, Attorney-in-Fact for James A. Graf		06/02/2021
<small>Signature of Reporting Person</small>		<small>Date</small>

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) On June 2, 2021, Graf Acquisition Partners IV LLC (the "Sponsor") forfeited at no cost 22,125 shares of common stock of the Issuer in connection with the election by the underwriters of the Issuer's initial public offering of units to exercise an option granted to them to cover over-allotments in part and not in full.
- (2) The Sponsor is the record holder of the securities reported herein. James A. Graf is the managing member of the Sponsor. Mr. Graf has voting and investment discretion with respect to the securities held of record by the Sponsor.

**Remarks:**

See Exhibit 99.1 - Joint Filer Information, which is incorporated herein by reference and describes in further detail the relationships of the Reporting Persons to the Issuer.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Joint Filer Information

Name of Joint Filer:  
Address of Joint Filer:

Graf Acquisition Partners IV LLC  
c/o Graf Acquisition Corp. IV  
1790 Hughes Landing Blvd., Suite 400  
The Woodlands, Texas 77380  
10% Owner  
Graf Acquisition Corp. IV [GFOR]

Relationship of Joint Filer to Issuer:  
Issuer Name and Ticker or Trading Symbol:  
Date of Event Requiring Statement:  
(Month/Day/Year):  
Designated Filer:  
Name of Joint Filer:  
Address of Joint Filer:

06/02/2021  
Graf Acquisition Partners IV LLC  
James A. Graf  
c/o Graf Acquisition Corp. IV  
1790 Hughes Landing Blvd., Suite 400  
The Woodlands, Texas 77380  
Officer (Chief Executive Officer), 10% Owner  
Graf Acquisition Corp. IV [GFOR]

Relationship of Joint Filer to Issuer:  
Issuer Name and Ticker or Trading Symbol:  
Date of Event Requiring Statement:  
(Month/Day/Year):  
Designated Filer:

06/02/2021  
Graf Acquisition Partners IV LLC

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