

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF
THE SECURITIES EXCHANGE ACT OF 1934

Graf Acquisition Corp. IV

(Exact name of registrant as specified in its charter)

Delaware
(State of incorporation or organization)

1790 Hughes Landing Blvd., Suite 400
The Woodlands, Texas
(Address of Principal Executive Offices)

86-2191918
(I.R.S. Employer Identification No.)

77380
(Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class to be so registered	Name of each exchange on which each class is to be registered
Units, each consisting of one share of common stock and one-fifth of one redeemable warrant	The New York Stock Exchange
Common stock, par value \$0.0001 per share	The New York Stock Exchange
Redeemable warrants, each whole warrant exercisable for one share of common stock, each at an exercise price of \$11.50 per share	The New York Stock Exchange

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c) or (e), check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d) or (e), check the following box.

If this form relates to the registration of a class of securities concurrently with a Regulation A offering, check the following box.

Securities Act registration statement or Regulation A offering statement file number to which this form relates: 333-253104

Securities to be registered pursuant to Section 12(g) of the Act: N/A

Item 1. Description of Registrant's Securities to be Registered.

The securities to be registered hereby are the units, shares of common stock, par value \$0.0001 per share, and warrants to purchase shares of common stock of Graf Acquisition Corp. IV (the "Registrant"). The description of the units, common stock and warrants set forth under the heading "Description of Securities" in the Registrant's prospectus forming a part of its Registration Statement on Form S-1 (File No. 333-253411), originally filed with the U.S. Securities and Exchange Commission on February 23, 2021, as thereafter amended and supplemented from time to time (the "Registration Statement"), to which this Form 8-A relates is incorporated by reference herein. Any form of prospectus or prospectus supplement to the Registration Statement that includes such descriptions and that are subsequently filed are hereby also incorporated by reference herein.

Item 2. Exhibits.

Pursuant to the Instructions as to Exhibits with respect to Form 8-A, no exhibits are required to be filed because no other securities of the Registrant are registered on the New York Stock Exchange and the securities registered hereby are not being registered pursuant to Section 12(g) of the Securities Exchange Act of 1934, as amended.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

GRAF ACQUISITION CORP. IV

Date: May 19, 2021

By: /s/ James A. Graf
Name: James A. Graf
Title: Chief Executive Officer

